



Matthew A. Ferri, Esq.
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Matt is a licensed attorney in the State of Michigan. He holds a Juris Doctorate and a Masters in Business Administration from the University of Detroit Mercy. After completing law school, Matt earned his certificate in Probate and Estate Planning from the Institute of Continuing Legal Education. Matt continues his legal education by attending the National Network of Estate Planning Attorneys' semi-annual collegiums. He is VA accredited and is an instructor for Certified Financial Planner (CFP) programs and Insurance continuing education credit. He offers several programs that discuss ILITs, qualified plans, and estate planning

Matt has been invited to speak both locally and nationally. He has presented several times at the National Network of Estate Planning Attorneys Spring and Fall Collegium. Previous lectures have included: Digital Assets, how to protect them and how to transfer them to family members, Providing Value to Financial Advisors, and Generational Issues in Marketing. Matt has spoken at the Auburn Hills Community Center and at Oakland University, on estate planning related topics such as disability planning, estate planning for women and using powers of attorney. He regularly participates in the State Bar of Michigan educational program "Who Should You Trust? Avoiding Estate Planning Mistakes" and holds monthly estate planning workshops at his office titled, "The Truth About Estate Planning™."

Matt is a member of the National Network of Estate Planning Attorneys, an experienced, cutting-edge group of forward thinking lawyers who collaborate and educate on the latest estate planning laws and techniques. He serves on the Member Input Board for the National Network and is Vice-President of the Michigan Forum of Estate Planners. He is also a member of the Sterling Heights Regional Chamber of Commerce, and the Italian American Bar Association of Michigan.

Matt believes that estate planning should be client-focused with the goal of helping clients maintain control of their assets and then passing both their legacy and wealth to who they want, when they want, and the way they want.